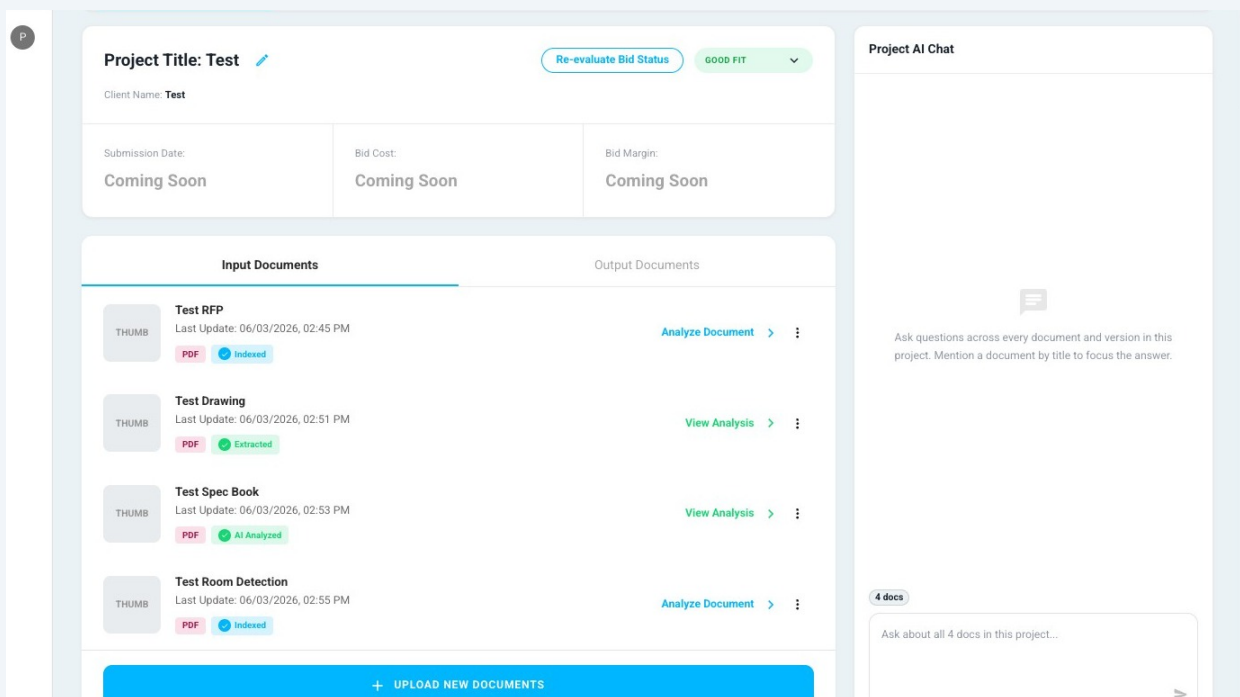


# Parse - Tech Drawings - Dynamic Objects

Learn how to configure project analysis, update specific object data, and export comprehensive reports within the Pivotly platform. This guide also covers how to utilize the integrated AI chat feature to extract insights directly from your documents.

## Project Navigation

1 Click into the project that you uploaded your plans to



2 Click "View Analysis" for the document that you uploaded

Client Name: **Test**

Submission Date: <b>Coming Soon</b>	Bid Cost: <b>Coming Soon</b>	Bid Margin: <b>Coming Soon</b>
--	---------------------------------	-----------------------------------

**Input Documents**

- THUMB

**Test RFP**

Last Update: 06/03/2026, 02:45 PM

PDF
Indexed

Analyze Document >
- THUMB

**Test Drawing**

Last Update: 06/03/2026, 02:51 PM

PDF
Extracted

View Analysis >
- THUMB

**Test Spec Book**

Last Update: 06/03/2026, 02:53 PM

PDF
AI Analyzed

View Analysis >
- THUMB

**Test Room Detection**

Last Update: 06/03/2026, 02:55 PM

PDF
Indexed

Analyze Document >

+ UPLOAD NEW DOCUMENTS

Output Documents

Ask questions across every document and version in this project. Mention a document by title to focus the answer.

4 docs

Ask about all 4 docs in this project...

Client Name: **Test**

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+ UPLOAD NEW DOCUMENTS

Output Documents

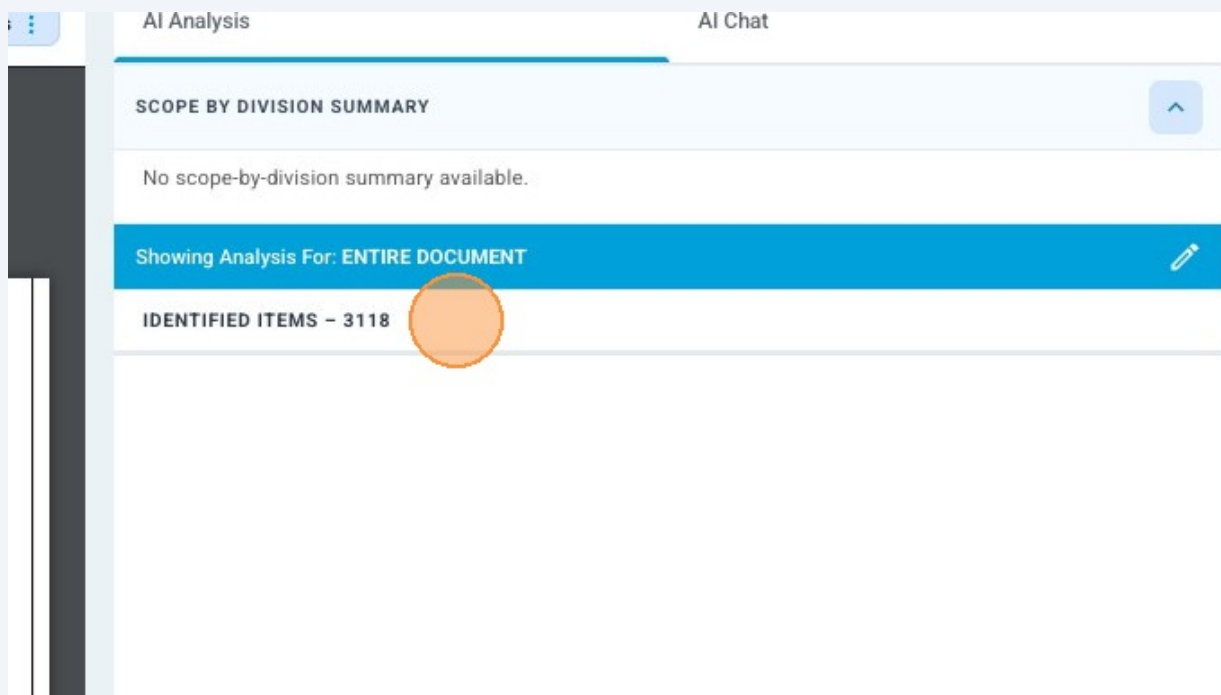
Ask questions across every document and version in this project. Mention a document by title to focus the answer.

4 docs

Ask about all 4 docs in this project...

3

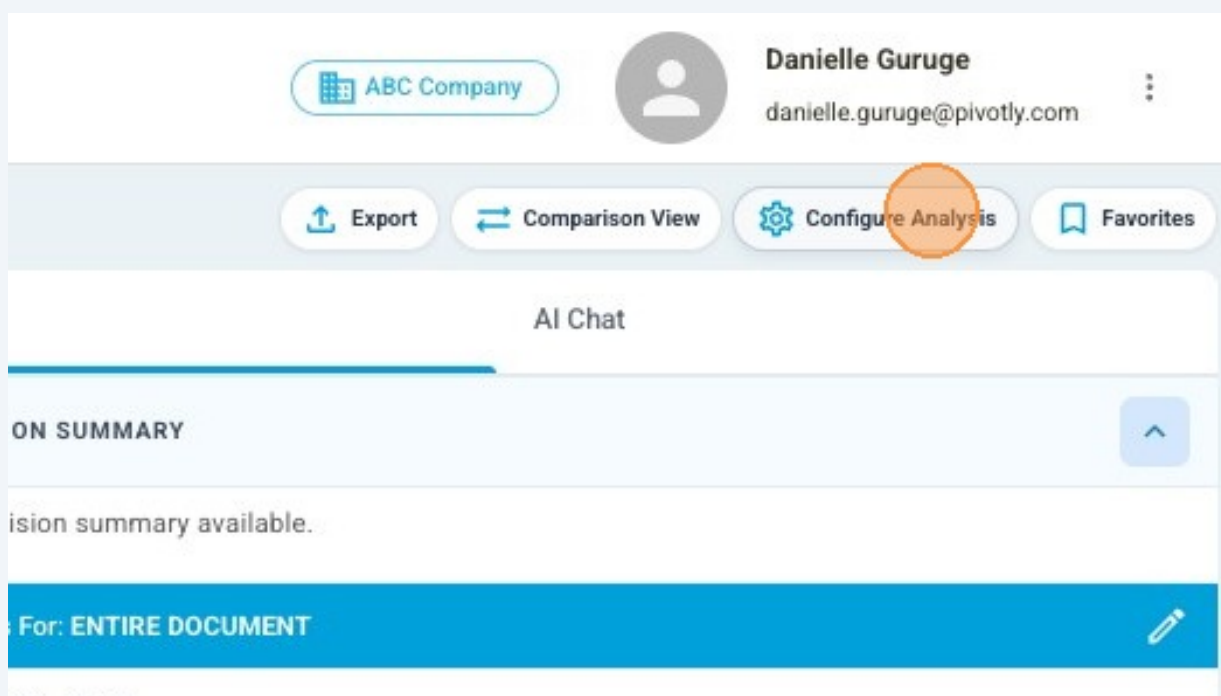
"IDENTIFIED ITEMS" will give you the total number of items that had been extracted from the document, to filter the objects that are shown to you, you will need to click on "Configure Analysis"



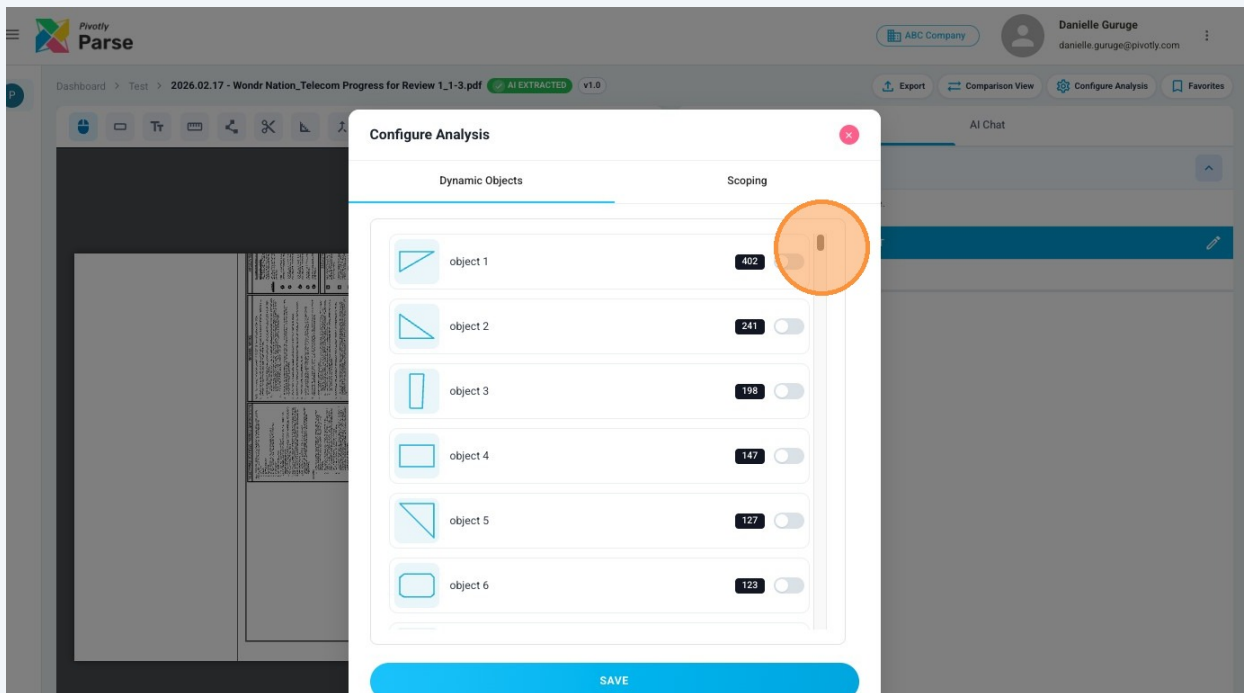
## Analysis Configuration

4

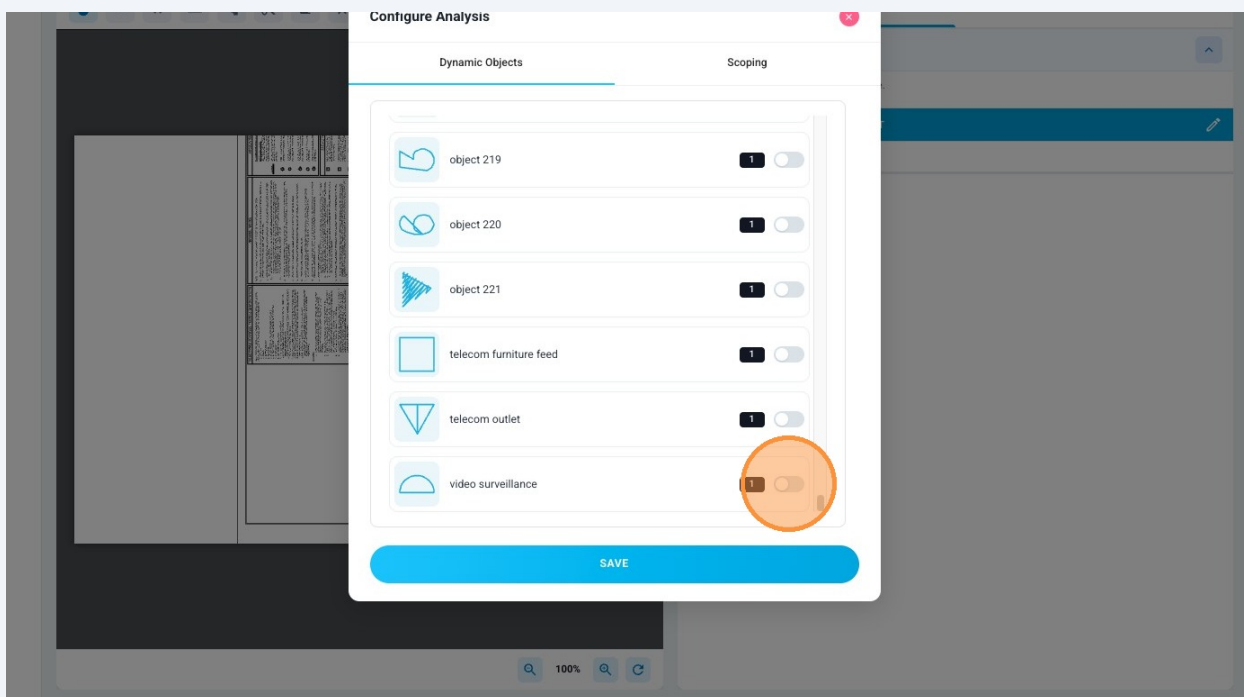
Click "Configure Analysis"

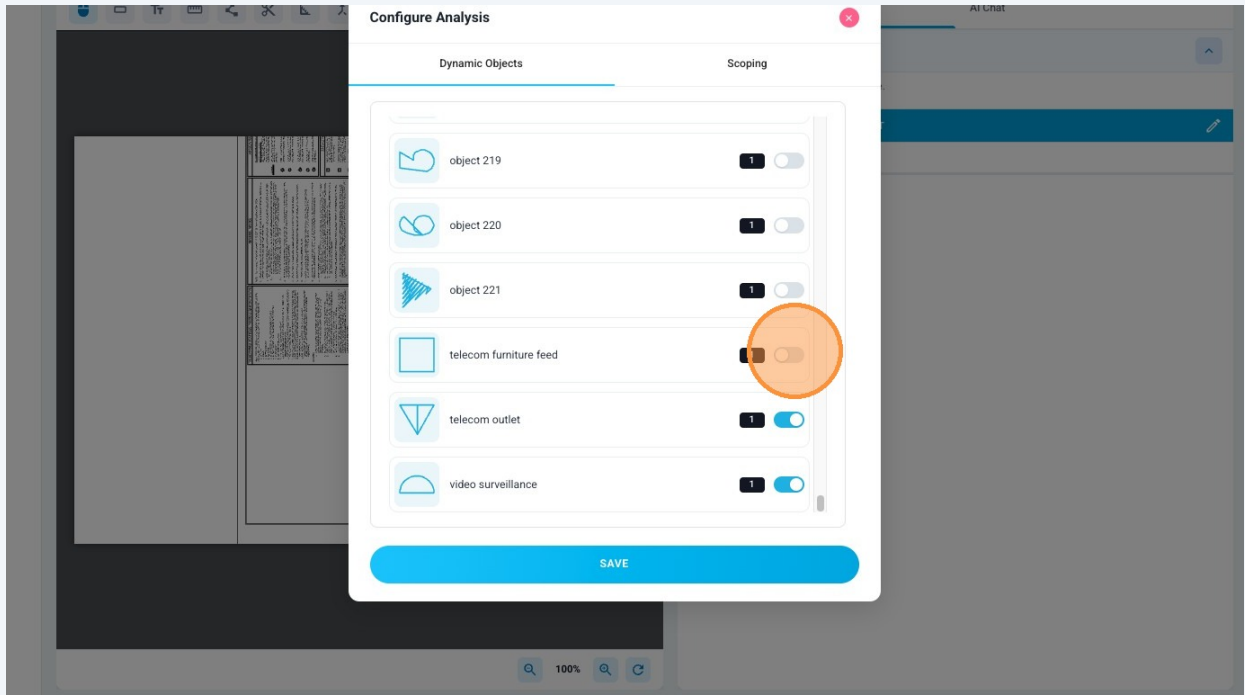
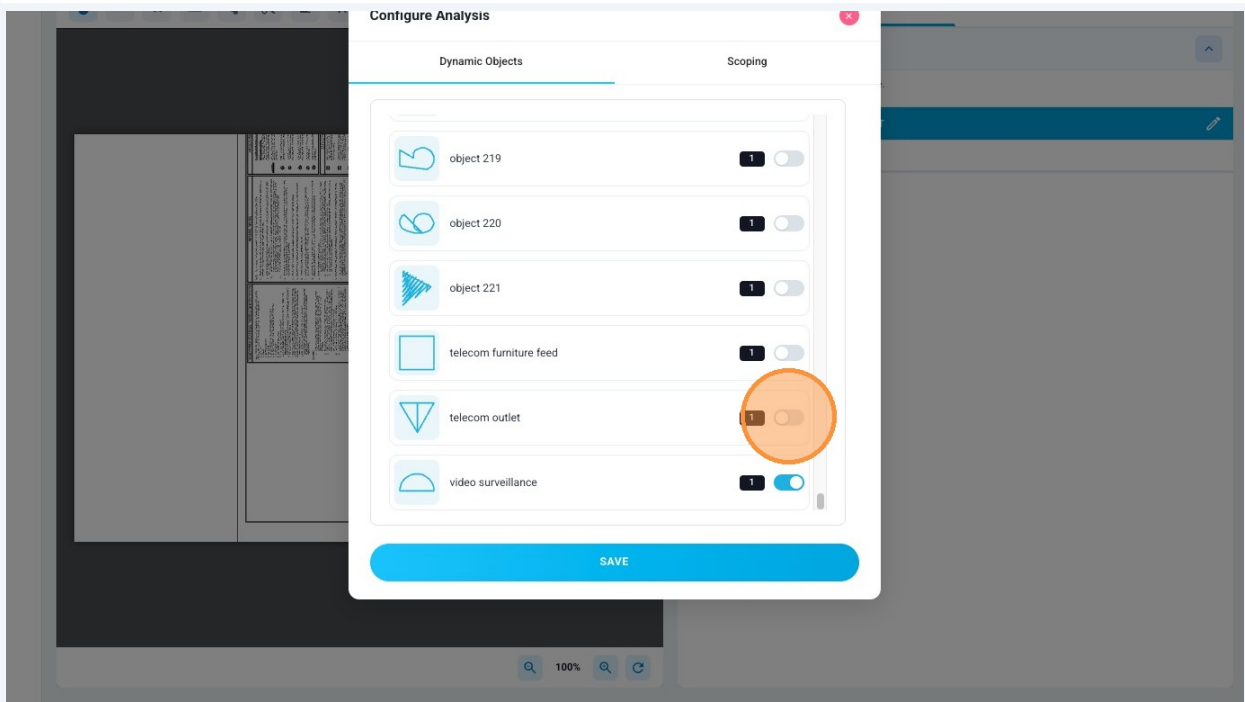


## 5 Review dynamic objects in the analysis list

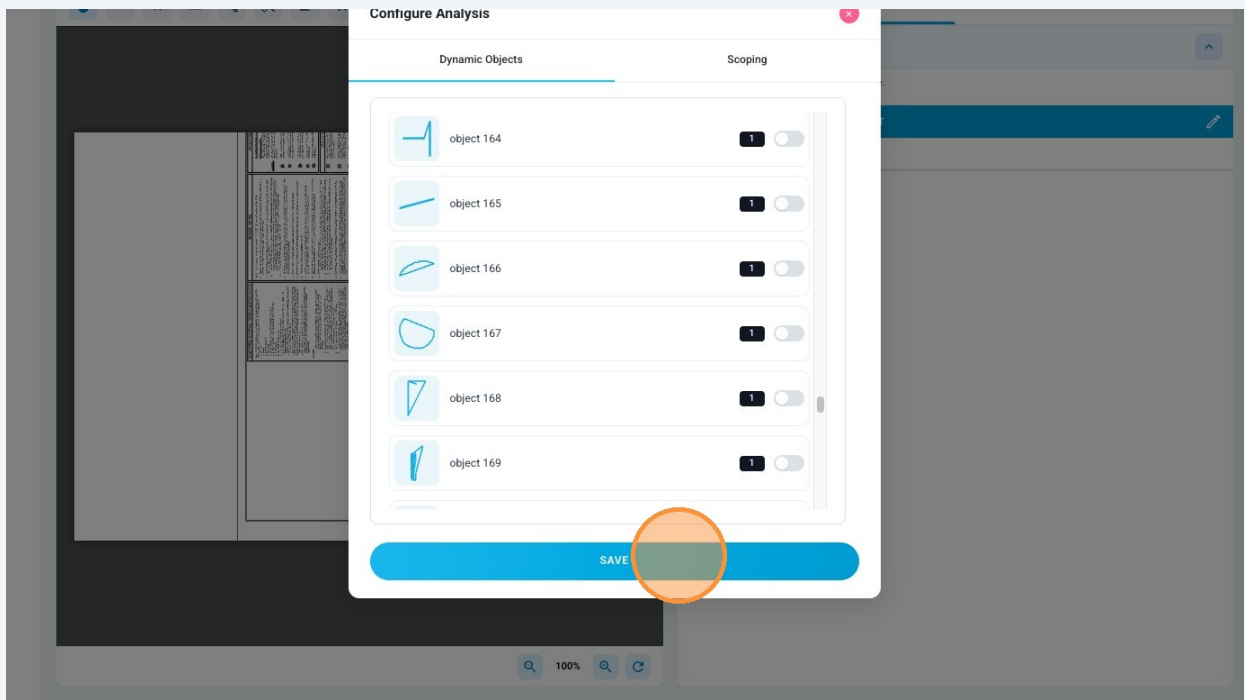


## 6 Toggle desired dynamic objects in configuration list



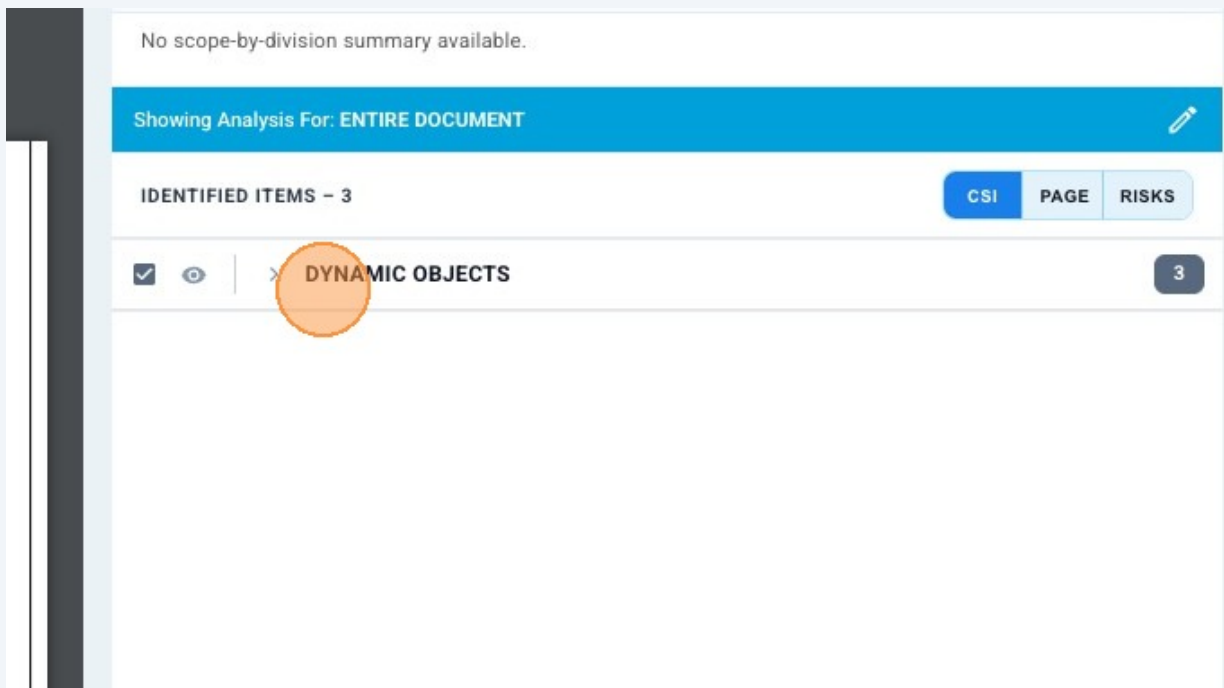


7 Click "SAVE"



## Object and Page Review

8 Click "DYNAMIC OBJECTS"



9

From this view, you are able to see all the dynamic objects and the quantities of the objects on the right hand panel.

No scope-by-division summary available.

Showing Analysis For: ENTIRE DOCUMENT

IDENTIFIED ITEMS - 3

CSI PAGE RISKS

DYNAMIC OBJECTS 3

<input checked="" type="checkbox"/>	<input type="checkbox"/>	>	TELECOM FURNITURE FEED	+	1	\$	0
<input checked="" type="checkbox"/>	<input type="checkbox"/>	>	TELECOM OUTLET	+	1	\$	0
<input checked="" type="checkbox"/>	<input type="checkbox"/>	>	VIDEO SURVEILLANCE	+	1	\$	0

10

You can expand the dynamic object individually to get more information on them and to see where they are highlighted on the document

Showing Analysis For: ENTIRE DOCUMENT

IDENTIFIED ITEMS - 3

CSI PAGE RISKS

DYNAMIC OBJECTS 3

<input checked="" type="checkbox"/>	<input type="checkbox"/>	>	TELECOM FURNITURE FEED	+	1	\$	0
<input type="checkbox"/>	<input type="checkbox"/>	>	<b>tff_00001</b> ID: tff_00001			AI	:
<input checked="" type="checkbox"/>	<input type="checkbox"/>	>	TELECOM OUTLET	+	1	\$	0
<input checked="" type="checkbox"/>	<input type="checkbox"/>	>	VIDEO SURVEILLANCE	+	1	\$	0

## 11 Select "PAGE" tab

The screenshot shows a software interface for document analysis. At the top, it says "SCOPE BY DIVISION SUMMARY" with an upward arrow icon. Below that, a message states "No scope-by-division summary available." A blue bar indicates "Showing Analysis For: ENTIRE DOCUMENT" with an edit icon. Underneath, "IDENTIFIED ITEMS - 3" is shown with three tabs: "CSI", "PAGE" (which is highlighted with an orange circle), and "RISKS". A section titled "DYNAMIC OBJECTS" with a count of "3" contains a list of items:

- TELECOM FURNITURE FEED: + 1 \$ 0
- TELECOM OUTLET: + 1 \$ 0
- VIDEO SURVEILLANCE: + 1 \$ 0

At the bottom, a specific item is listed: "video\_surveillances\_00001" with ID "ID: video surveillances 00001" and an "AI" icon.

## 12 This allows you to navigate the dynamic objects by the page they exist in the document.

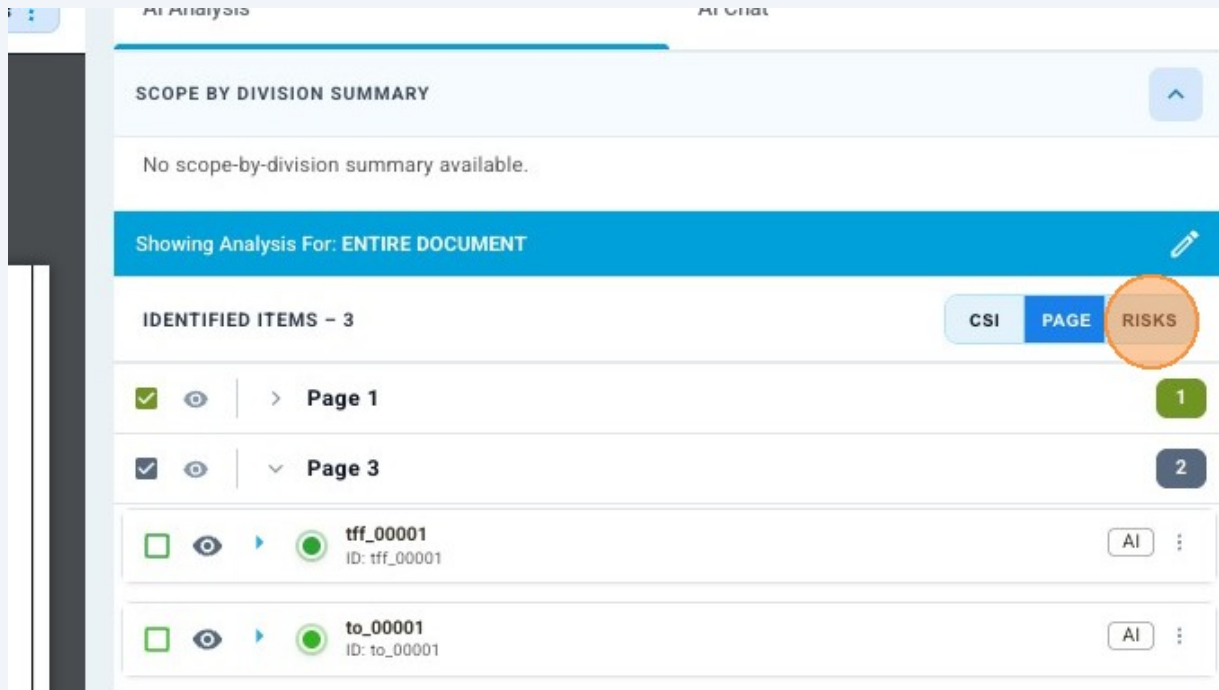
This screenshot shows the same interface as in step 11, but with a sidebar on the left containing a "Versions" dropdown menu. The "SCOPE BY DIVISION SUMMARY" section is visible, showing "No scope-by-division summary available." The "Showing Analysis For: ENTIRE DOCUMENT" bar is present. The "IDENTIFIED ITEMS - 3" section has the "PAGE" tab selected. The list of dynamic objects is now filtered by page:

- Page 1: + 1 (highlighted with an orange circle)
- Page 3: + 2

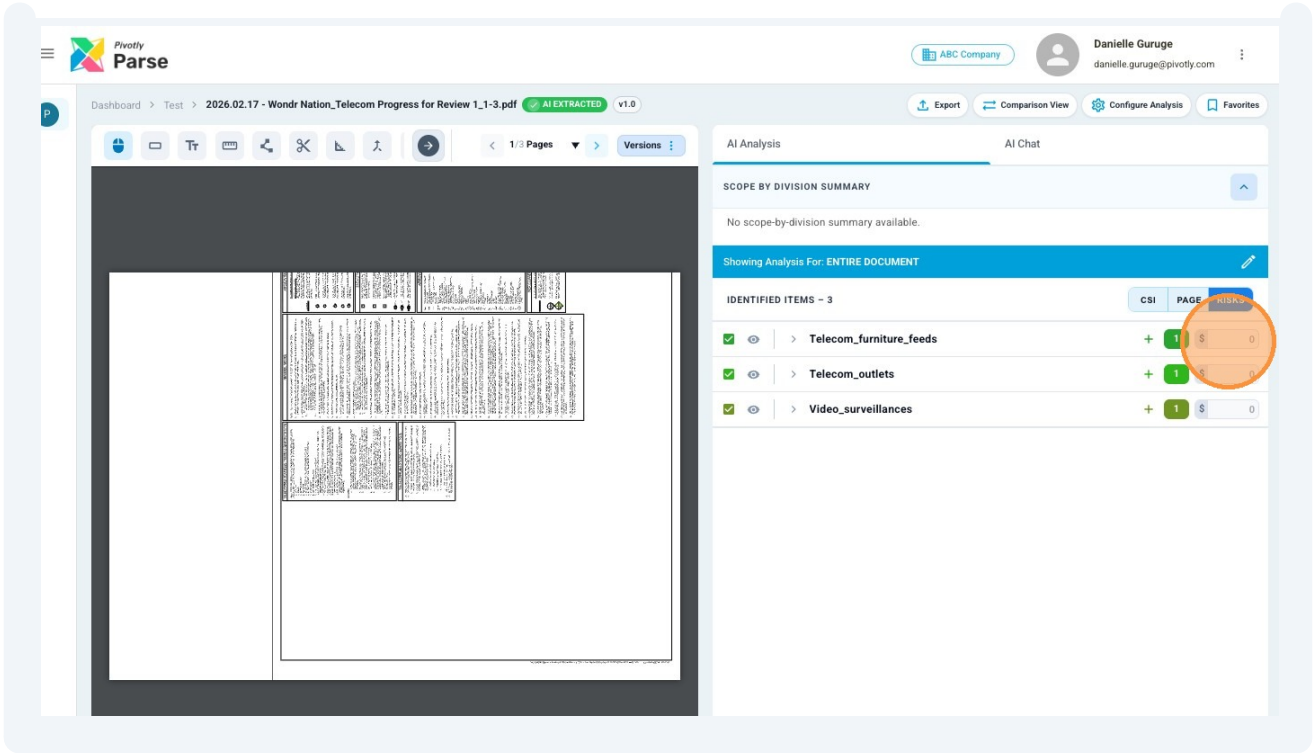
The "AI Analysis" and "AI Chat" tabs are visible at the top of the main content area.

## Risk Management and Export

13 Select "RISKS" tab

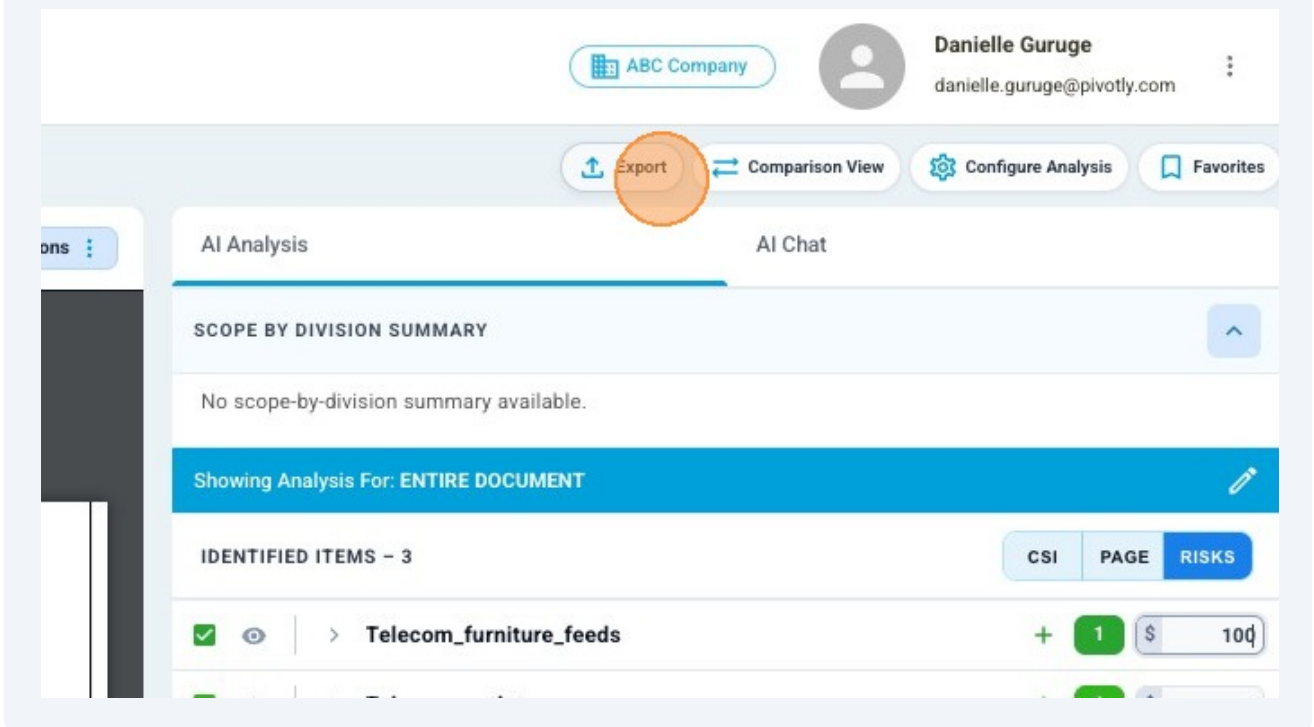


14 This will give you another view to be able to see the dynamic objects that have been extracted from the document.

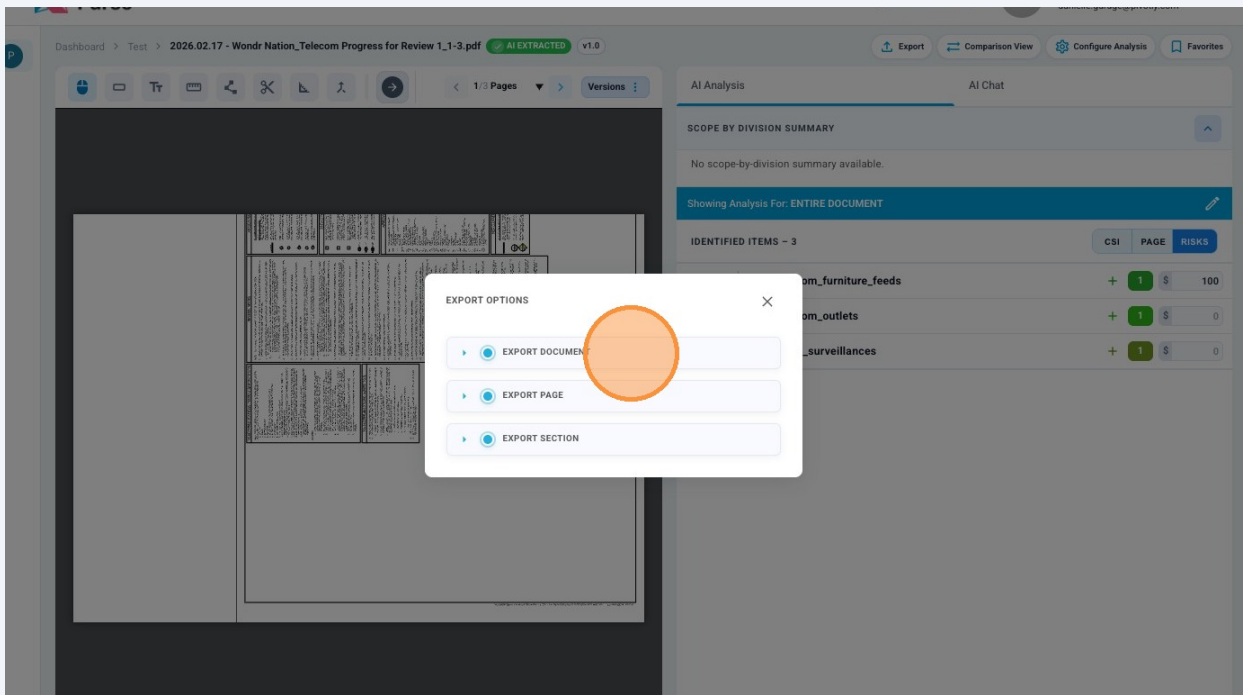


15

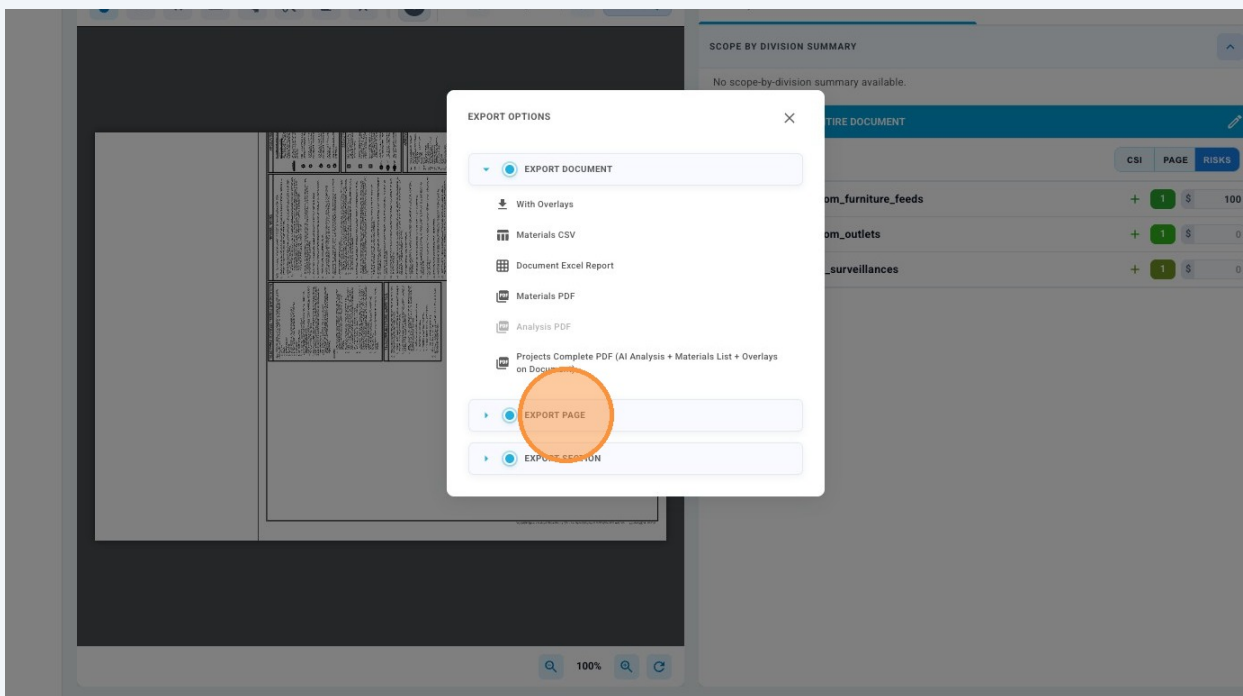
The checkbox next to the dynamic objects is what selects what you want to export out of Parse. You can toggle on/off the dynamic objects that you want to have on the export. To export your results, click "Export"



16 If you want to export the entire document, click "Export Document"

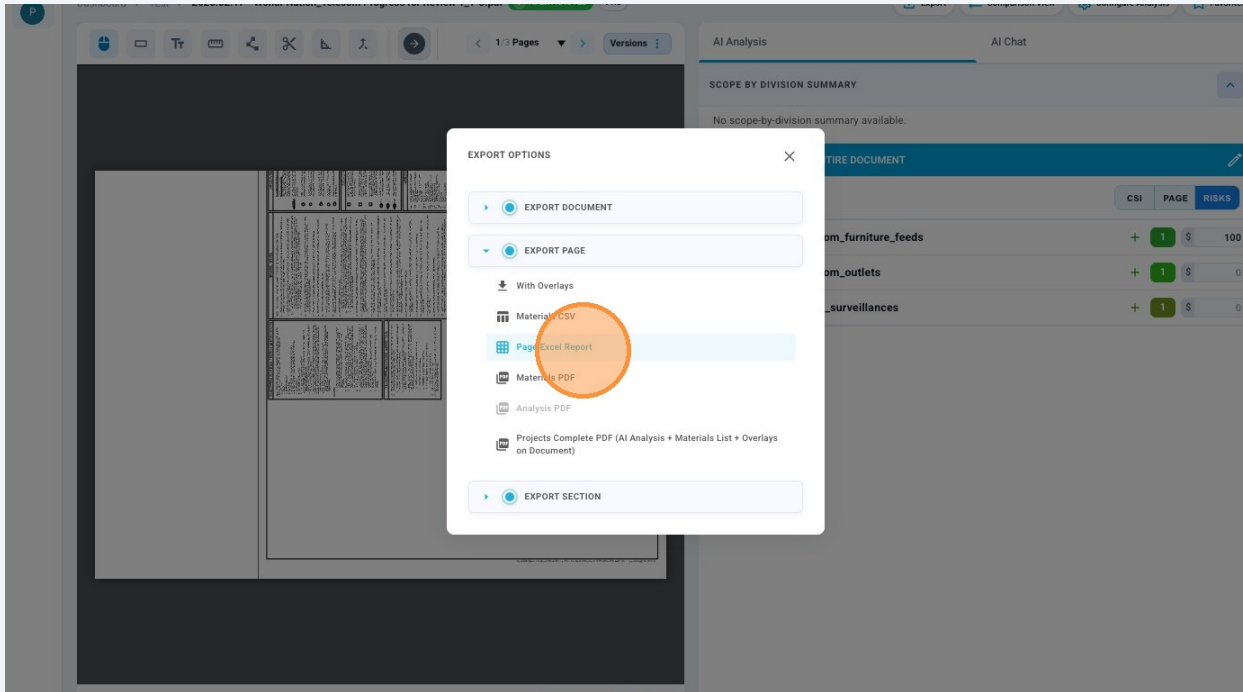


17 If you want to export a specific page click "Export Page"



18

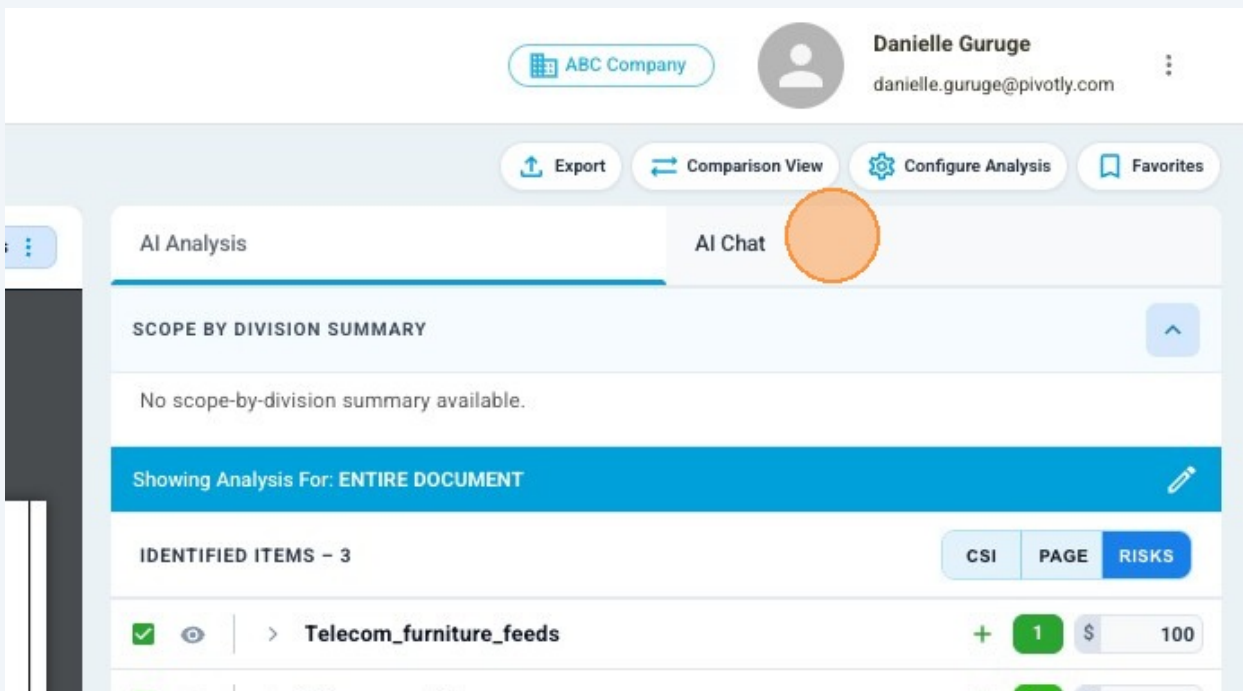
You are able to select the format that you want to have the export in. For Excel documents, select "Page Excel Report" from the "Export Page" menu



## AI Chat Assistant

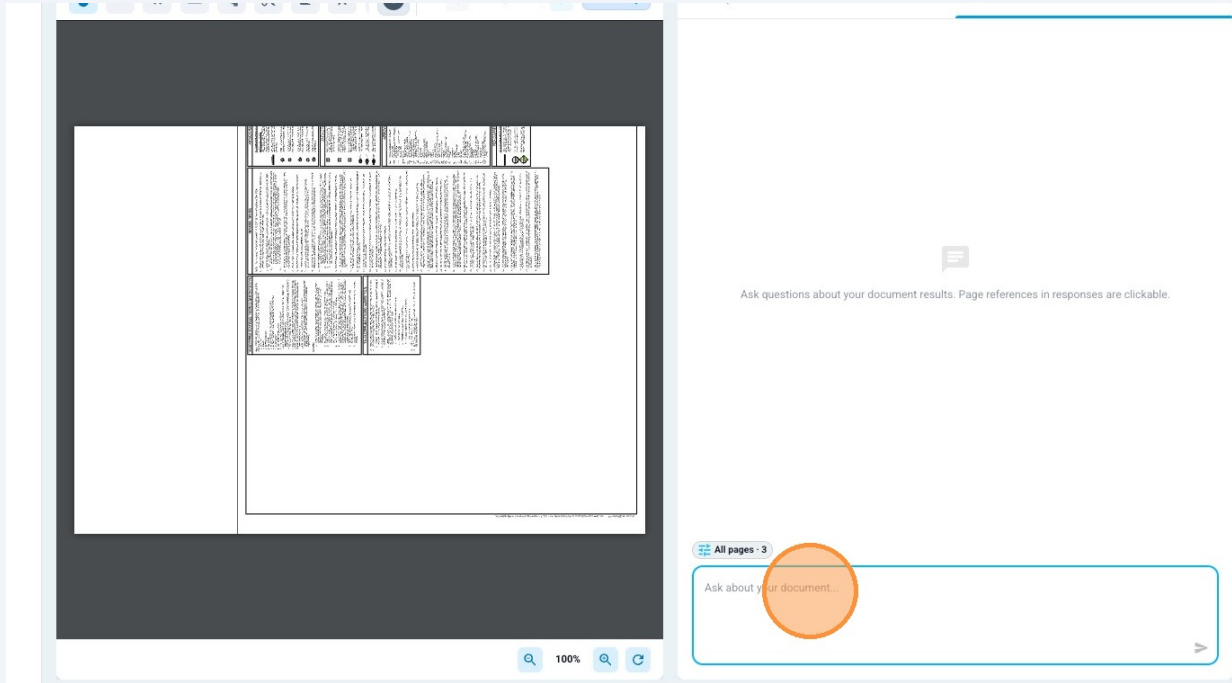
19

To interact with the AI chat to get quick answers or gather more information. Select "AI Chat" tab



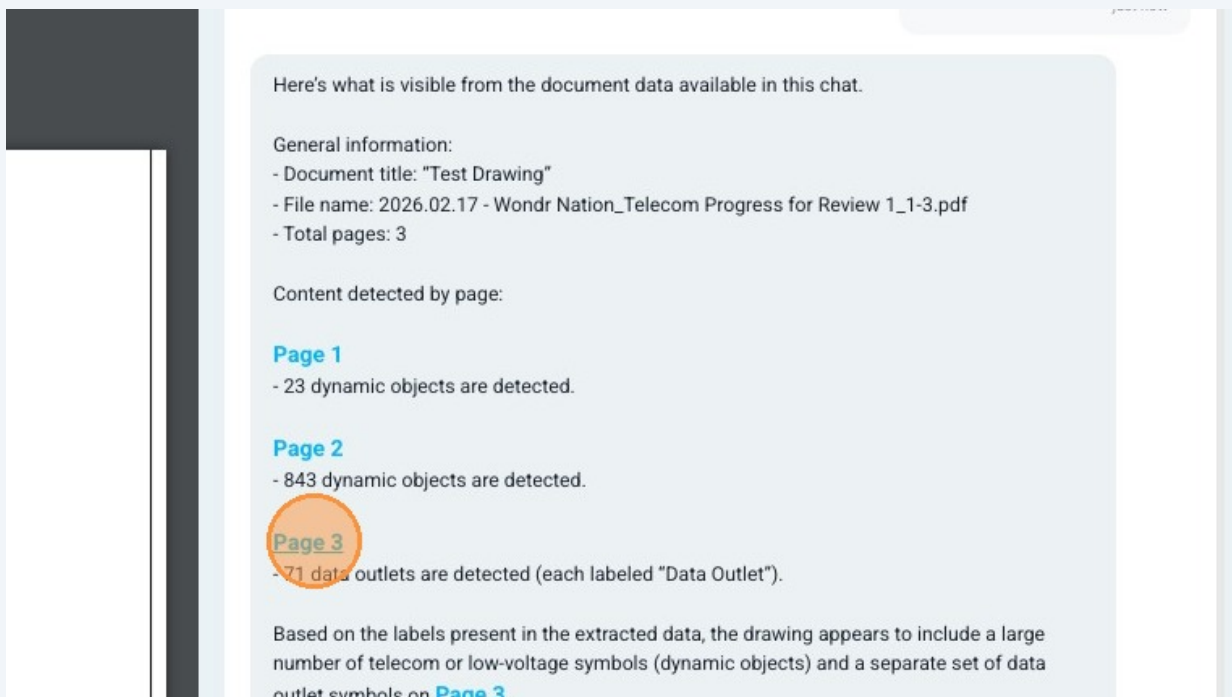
20

Ask AI Chat your document related questions. You can also configure the number of pages that the AI chat has access to. This will be extremely helpful on larger documents to ensure that you are getting the more refined results.



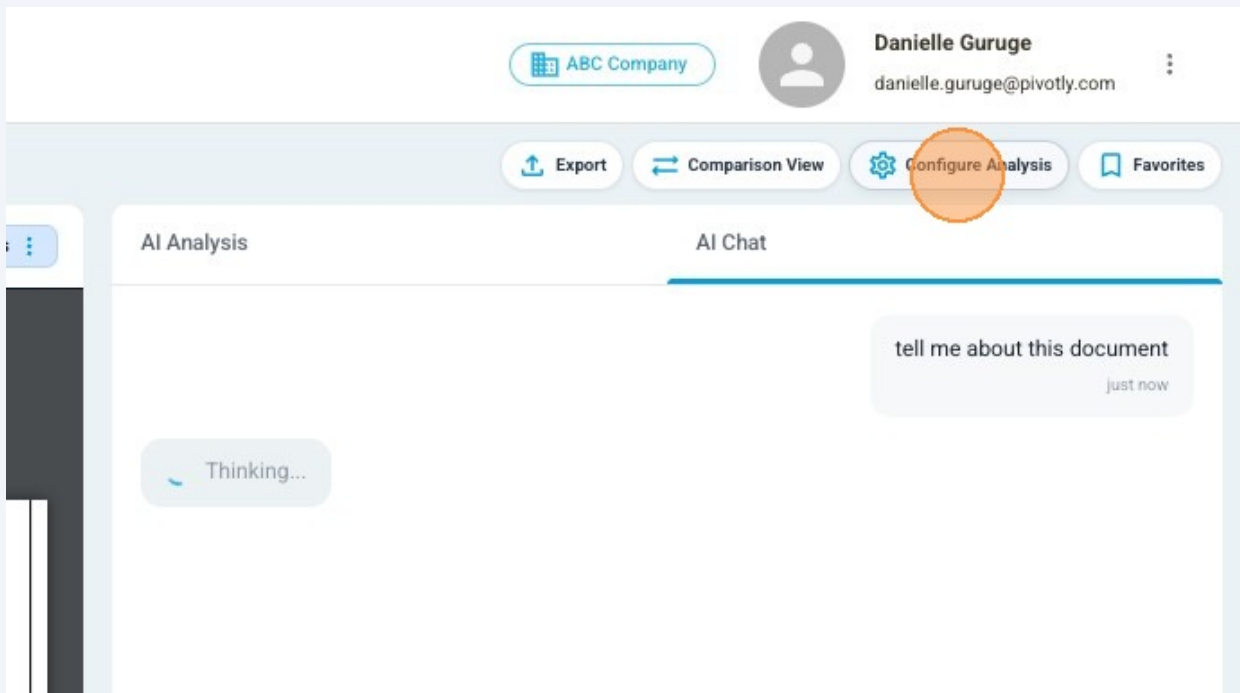
21

The results in the AI chat will be hyperlinks that you can click on to bring you to the correct page in the document. Click the "Page 3" reference link in the AI response



22

If you need to perform any additional AI analysis on this document, click "Configure Analysis"



23

Click on the scoping tab to see the different options for AI analysis. Select the ones that you want and click submit to have the document run again.

